



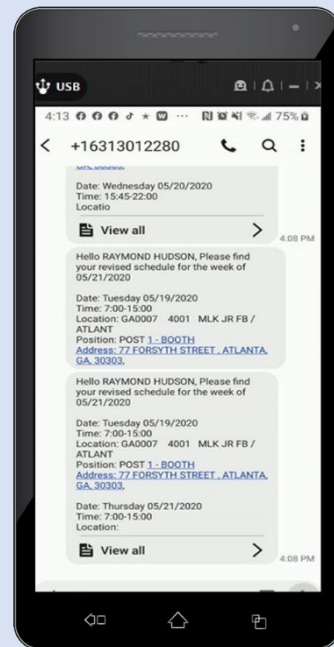
Valiant Platform May Release: What you Need to Know

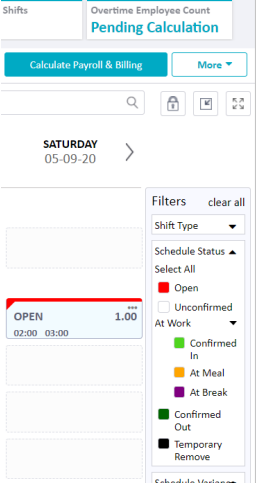
The following is a quick overview guide of what is coming out in the **2020.4 Release (May 22, 2020)**.

This will help you communicate any updates to the platform.

SmartForce	Product Name for NGA
Valiant Mobile	Valiant's Mobile App for Android and iOS
Legacy	Vision and Vault Platforms

FEATURE/APPLICATION	DETAILS OF THE RELEASE ITEM	PLATFORM
<p>Phase II Text/SMS Schedules to Users</p>	<p>We have completed the second phase of our Text/SMS features that enables more notification types for your users to receive real-time updates on their Schedules. Some of the new notifications include:</p> <ol style="list-style-type: none"> 1. Remove an employee from schedule: The system will send a text to an employee when they are removed from a post or multiple posts on the schedule. 2. Post new assignment instructions: If an employee is assigned to a new post, then they will receive a text with the new post including post name and location address. 3. Late/Missed Shift start: You can set up notifications to the employee when there is a late or missed shift with the optional ability to notify an additional mobile user (e.g.: their supervisor). 4. Send Weekly Schedule from Employee View: Similar to broadcasting the weekly schedule, this provides an employee view of the weekly schedule. 5. Broadcast Schedule Updates: A new button for Business Units provides the ability to send notifications to Employee Self Service Users with any revised schedules. (Current and Future Weeks only) 	<p>SmartForce</p>

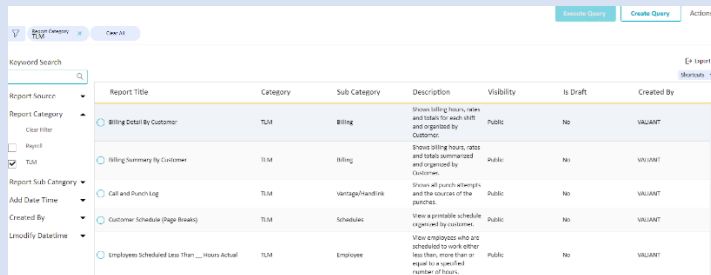


FEATURE/APPLICATION	DETAILS OF THE RELEASE ITEM	PLATFORM
<p>TLM Updates</p>	<p>Feature and Function: We’ve made a few tweaks to the Scheduling feature of TLM, including making sure the maximum hours filter applies when you are using the drag and drop schedule function, enable both automatic and manual (Broadcast Button) notifications via text on employee assignments and shift start/end times, and text for both current and future schedules to employees.</p> <p>User Experience: We made a few updates to the TLM screens which center around the look and feel of Filters, adding a few more filter options while removing unused filters.</p> <p>Schedule Views: We’ve also made it easier for schedulers to identify schedules that are flagged for one or more exceptions and overrides, and schedules with a time variance.</p> 	<p>SmartForce</p>
<p>Employee Matrix Updates</p>	<p>We’ve added updates to the Employee Matrix which enables better configuration for administrators. The customer hierarchy is now organized to intelligently drill down the pickers as you select lower levels.</p> <p>We’ve also added a “Create New” option to the Employee Matrix from the Employee TLM Profile and we’ve made the Day field default to “All Days” when creating, as this was preferred by clients.</p>	<p>SmartForce</p>
<p>Query Builder Cleanup and UI Enhancements</p>	<p>The Query Builder utility underwent a major cleanup and interface update to ensure performance and usability for running custom queries and reports. Some of the enhancements include:</p> <ol style="list-style-type: none"> Prompts and Validation: Query Builder will now display a notification when you are selecting multiple values, as well as new validation rules to help flag any errors before running a query (e.g.: missing required field, bad field format, etc.) Same Page Filter Display: The Report filters have been moved back to the main page instead of appearing in a pop-up window to increase usability when running queries. UI and Performance Changes: We’ve restored the ability to see all of the columns that are configured for a Query Builder query along with a vertical scroll bar, and enable the screen to automatically refresh when deleting a column from a query in Query Builder (after success message has been displayed) 	<p>SmartForce</p>

Reporting and Analytics: Legacy Reports Available in SmartForce

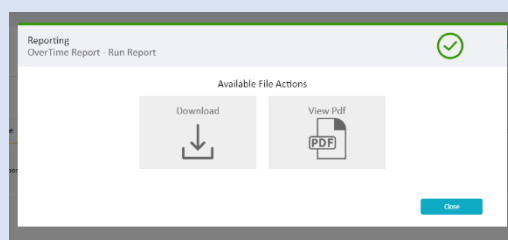
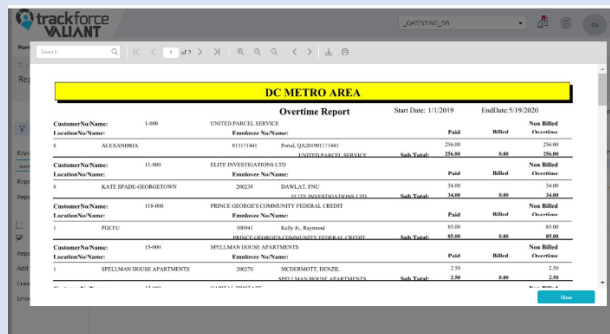
As part of our effort to move key features from our legacy platform to the new SmartForce platform, we have updated our reporting module and added a number of legacy reports. These reports include:

1. Employee Schedule Less Than Actual
2. Billing Detail by Customer
3. Billing Summary by Customer
4. Payroll Detail by Employee
5. Payroll Summary by Employee
6. Customer Analysis – Hourly (Actual Date)
7. Customer Schedule (Page Breaks)
8. Overtime Report
9. Call and Punch Log
10. Performance Tracking (Sort by Employee)
11. NYS 45 2019 PDF Report



SmartForce

These reports can be run in real-time or run in the background so you can keep working. You have the options to view PDF, download, view and download or view detail of report, export file(s) results, in both Excel and CSV formats.





FEATURE/APPLICATION	DETAILS OF THE RELEASE ITEM	PLATFORM
UIX Changes to Reporting Module for supporting Legacy Reports	<p>In addition to adding a number of legacy reports to the SmartForce application, we've updated the interface to make it easier to find and view reports when using the platform.</p> <ol style="list-style-type: none"> Updated Prompts and Validation: we've made some form validation updates to ensure you are entering valid criteria Updated Reports Library: We've updated the Reports library view to separate reports into Category (module) and Sub-Category (legacy report category) and we also support filtering on these categories and sub-categories Formatting and Styling: We've built in the familiar legacy report prompts, but we've also cleaned up the grouping of field sets, showing the report's "friendly name" in the list, and a more simplified date picker in the application 	SmartForce
Various Fixes and Updates	<p>We've also made some fixes and updates to:</p> <ul style="list-style-type: none"> Prompting for passwords on inactive sessions Better Refreshes on screens with Filters enabled Added W4 field validation warning messages to Employee Import and Employee Tax Import tools to ensure accuracy and reduce errors Change a configuration rule that OBC (Official Bank Check) accounts must have a funding account, and non-OBC accounts must not have one The System only includes submitted and approved leave requests when computing available balances for employees Other various fixes and updates. 	SmartForce and Legacy

Product Update Page on valiant.com:

<https://www.valiant.com/resources/product-updates-and-releases/>